

Meierhenry Sargent LLP

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SD Secretary of State

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July 27, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Oglala Lakota County School District 65-1
\$15,000,000 Tax and Anticipated Receipts Note, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

Oglala Lakota County South Dakota 65-1
Oglala Lakota County, South Dakota
Tax and Anticipated Receipts Note, Series 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

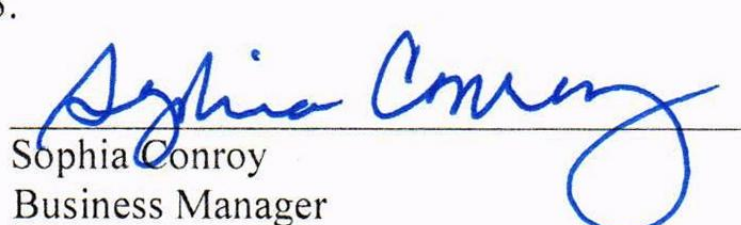
1. Name of issuer: Oglala Lakota County School District 65-1.
2. Designation of issue: Tax and Anticipated Receipts Note, Series 2023
3. Date of issue: July 25, 2023
4. Purpose of issue: The District is planning to make certain expenditures prior to anticipated tax and receipts collections and is issuing the Tax and Anticipated Receipts Note, Series 2023 to pay for the expenditures and the costs of issuing the Note.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$15,000,000
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax and Anticipated Receipts Note, Series 2023 is true and correct on this 25th day of July 2023.

By: 
Its: Business Manager

The Note is a maximum principal amount of \$15,000,000. Interest is to be calculated at 5.9000% rate. Principal and interest are payable at maturity on July 25, 2024.